



REVSPRING

Medicare Plan Finder Phase 2 Office Hours

April 1, 2026

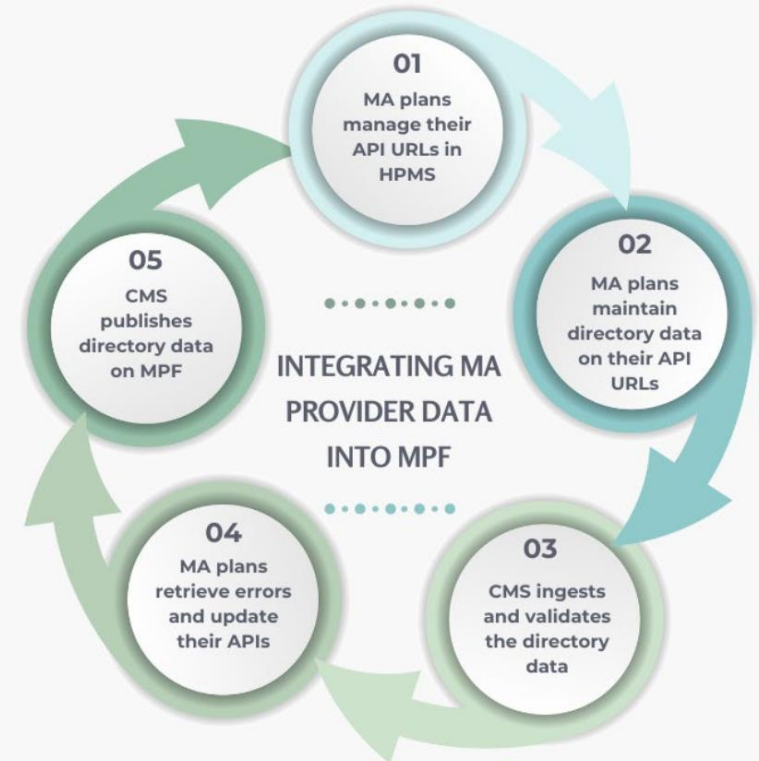
Agenda

- **Program Overview:** 2027 and data is expected to be shared for Medicare Plan Finder.
- **Phase 1 vs. Phase 2:**
 - **Phase 1 (Current):** Understanding the interim data collection via third-party vendors (SunFire Matrix) used for CY 2026.
 - **Phase 2 (Upcoming):** Moving to direct-to-CMS submissions via FHIR-Based JSON files or Machine Readable JSON files.
- **The RevSpring Approach:** How our platform will support compliance for Phase 2.
- **Timeline & Milestones:** Key dates for testing (May-August 2026), attestation deadlines (September 1, 2026), and the CY 2027 MPF launch.
- **Customer FAQs & Action Items:** Clarifying what we need from your team to stay ahead of the regulatory curve.

Program Overview

What is Phase 2?

- All payers who offer Medicare Advantage (MA) Plans must supply provider directory data for all individual MA plans to CMS for display in Medicare Plan Finder (MPF) **beginning with Contract Year (CY) 2027.**
- Data will be supplied to CMS, leveraging either **Machine Readable JSON files or FHIR-Based JSON API Files.**
- These files are made available to CMS via a URL defined in a payer's Health Plan Management System (HPMS) Basic Contract Management module which **CMS will crawl and validate the data daily.**
- Plans will be responsible for **ensuring accuracy** of the provider data and must **attest to its accuracy annually.**



Phase 1 vs Phase 2

Phase 1: Interim Data Solution

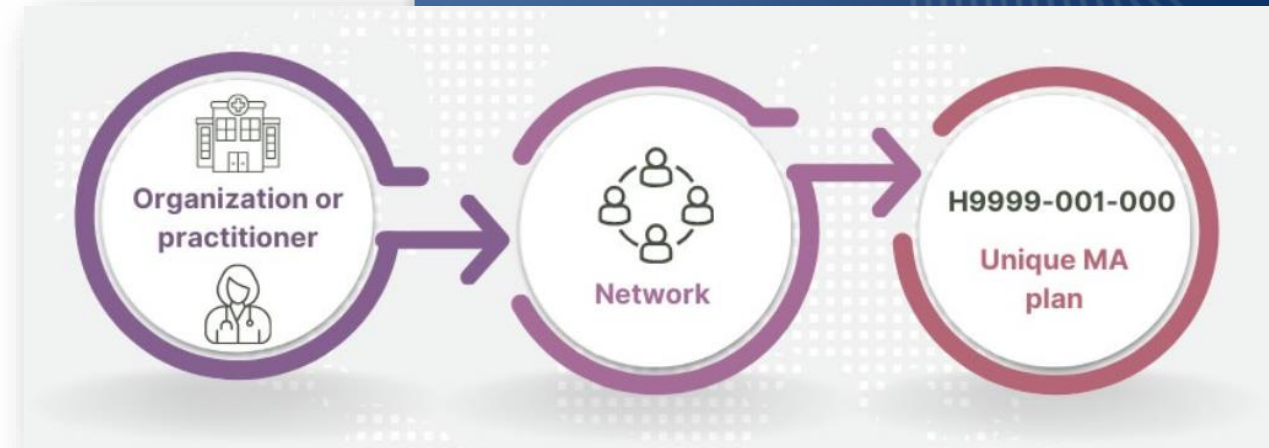
- Highly recommended for only CY 2026
- Leverages a 3rd party, SunFire Matrix, Inc to facilitate the exchange of in-network provider and facility data between payers and CMS
- A weekly exchange of .csv files via SFTP

Phase 2: Dual Option Solution

- Required for CY 2027
- Leverages URLs stored in HPMS to enable a daily crawl by CMS of pre-processed files
- JSON files must be updated at least every 30 days

How will RevSpring support?

- **Approach:** RevSpring will be supporting the **FHIR-Based JSON API Files option**, which will be separate from the existing FHIR Provider Directory RevSpring offers.
- **RevSpring's Role:** RevSpring will provide plans the URLs that will facilitate the data exchange between their HPMS and CMS and generate the FHIR-Based JSON files in the required formatting.
- **Clients' Role:** Clients will be responsible to opt-in, provide RevSpring with the necessary data elements to generate valid files, ensure the data supplied is accurate, populate their HPMS system with the RevSpring provided URL and conduct the annual attestation required by CMS.



Phase 2 Timeline and Milestone

CMS Key Dates

Date	Event
November 7, 2025	Publication of draft technical implementation guidance for MA plans
November 7 - December 19, 2025	Review period for industry feedback on the draft technical implementation guidance
February 2, 2026	API URL data entry fields become available in HPMS
February 18, 2026	Publication of updated technical implementation guidance for MA plans
May - August 2026	Plan testing period using machine-readable JSON files and FHIR-based API files
September 1, 2026	Deadline for completing the CY 2027 attestation in HPMS
Early September 2026	Plan preview window
September 18, 2026	"Target" deadline for production-ready CY 2027 data to be available on API URLs
October 1, 2026	Production release of the CY 2027 Medicare Plan Finder (MPF)

Frequently Asked Questions (FAQs)

Testing and Validation

Q: Will RevSpring assist with the plan testing period? If not, who (or what area) will carry out the testing process?

A: RevSpring will assist in generating the FHIR based JSON files and providing the necessary URL for the HPMS, but there will be an expectation that the customer is involved in providing the necessary data points to meet the requirements and provide any validation results to RevSpring. Depending on the results of validation, Revspring or the client will have to make changes.

Q: Who will validate the data prior to sending to CMS?

A: This will be dependent on what is being validated. RevSpring can validate that the data being transferred meets the CMS requirements, but the client will be responsible for RevSpring receiving valid data. CMS still has not defined what is being validated and in previous communication more details will come later.

Q: What is being validated? Is there an ability to test validation prior to sending?

A: CMS will publish a validation inventory under separate cover prior to the test period. Development will be completed in time for the plans to begin testing in May.

Attestation and Contract Years

Q: Who will oversee the attestation? Is the attestation process the same?

A: A designated signatory at the MA organization will be required to complete an annual attestation in HPMS.

Q: How will contract years be handled, including the removal of old and addition of new contract years?

A: CMS will address contract year switchover in future correspondence

Open Forum: Q&A

Next Steps

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If you are interested in RevSpring supporting you with compliance, please **reach out to your Customer Success Partner.**

RevSpring will be sharing a one-pager providing an overview of the known requirements for Phase 2, **how RevSpring will support these requirements, and what will be expected of clients.**



Join us for CMS Medicare Plan Finder Office Hours

April 2026, Wednesday Weekly (4/1, 4/8, 4/22 & 4/29)
12PM EST

Register!





Join us for the next Roundtable
Wednesday, April 15, 12PM ET

Register!

