



REVSPRING

Medicare Plan Finder Phase 2 Office Hours

April 8, 2026

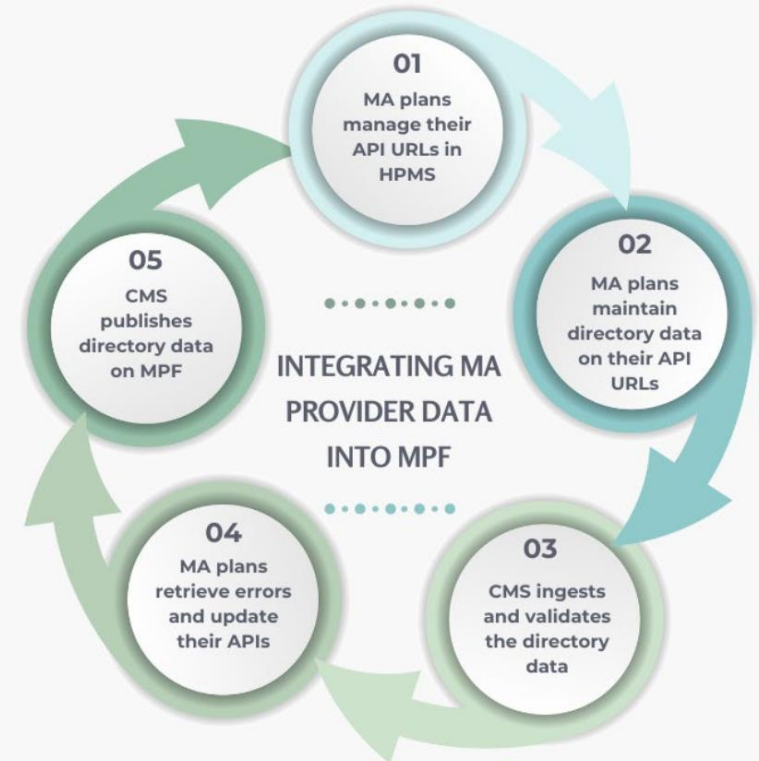
Agenda

- **Program Overview:** 2027 and data is expected to be shared for Medicare Plan Finder.
- **Testing Support:** How RevSpring will support testing
- **Customer FAQs & Action Items:** Clarifying what we need from your team to stay ahead of the regulatory curve.

Program Overview

What is Phase 2?

- All payers who offer Medicare Advantage (MA) Plans must supply provider directory data for all individual MA plans to CMS for display in Medicare Plan Finder (MPF) **beginning with Contract Year (CY) 2027.**
- Data will be supplied to CMS, leveraging either **Machine Readable JSON files or FHIR-Based JSON API Files.**
- These files are made available to CMS via a URL defined in a payer's Health Plan Management System (HPMS) Basic Contract Management module which **CMS will crawl and validate the data daily.**
- Plans will be responsible for **ensuring accuracy** of the provider data and must **attest to its accuracy annually.**



Phase 2 Implementation, Timeline and Milestone

Medicare Plan Finder Phase II Implementation

Step 1: Compliance & Resourcing Assessment

Before beginning the technical workstream, determine if your organization is subject to the MPF MA Provider Directory Requirements.

Who must comply?

- Provider directory data must be supplied for all individual (not-employer-only) Medicare Advantage (MA) plans, including:
 - Local Coordinated Care Plans (CCP): HMO, HMO-POS, and Local PPO.
 - Regional PPO Plans.
 - Medical Savings Account (MSA): Network-based plans only.
 - Private Fee-for-Service (PFFS): Network-based plans only.

What resourcing will we need?

- **Primary Technical & Business Contact(s):** Send RevSpring your primary technical and business contact(s) for this work, we will send targeted information and updates to this contact(s).
- **Confirm Participation:** If your organization would be targeting to begin testing in early Q3 notify RevSpring by May 5th, the network crosswalk file sent by May 15th, to be included in Wave 1 (include your technical and business owners).

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Step 2: Technical Requirement Baseline

Establish the data standards required for a successful Phase II integration.

- **Data Standards:** In order to support Phase II, clients must supply a **Network Crosswalk File**. The file enables RevSpring to filter to and generate the necessary data for compliance
 - **Format:** Pipe-delimited .csv
 - **Naming Convention:** <CLIENT_CODE>_Sunfire_Network_YYYYMMDD.csv
 - **Delivery Location: MUST BE ADDED**

Network Crosswalk File

Field Name	Type	Max Length	Description	Example
NetworkCode	Alphanumeric	20	Unique identifier for the carrier network. (Note: This must match the NetworkCode on your Provider file).	MCRADV
MedicareContractID	Alphanumeric	5	The CMS Contract ID of the plan.	H1234
MedicarePlanID	Alphanumeric	3	The CMS Plan ID.	001
MedicareSegmentID	Alphanumeric	3	The CMS Segment ID. If a Plan is not segmented, submit 000	001
PlanYear	Numeric	4	The year the plan is active.	2027

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Step 3: Data Validation & Gap Analysis (May-August)

Validation Check	Action Item
Source of Truth	Use the customer-provided MedicareContractID and NetworkCode to validate all incoming data files.
File Validation	Check the network crosswalk file to ensure compliance with the defined specification, specifically on the distinct values for CMS contract information to prevent data integrity issues
Join Integrity	Ensure the NetworkCode in the crosswalk file matches the provider file exactly.

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Step 4: CMS Submission Readiness

Final verification to ensure file acceptance by CMS.

- **Index File URL(s) Generation:** RevSpring will generate and provide the necessary Index File URL(s) based on CMS standards (per contract ID per Contract Year). Additionally, RevSpring will ensure the index file is accessible to CMS for daily crawls
- **FHIR Based JSON File Compliance:** Files are generated in accordance to CMS specifications and make sure they are accessible for download via the Index File.
- **Feedback Loops:** More to come as CMS releases details on the Validation process

CMS Key Dates

Date	Event
November 7, 2025	Publication of draft technical implementation guidance for MA plans
November 7 - December 19, 2025	Review period for industry feedback on the draft technical implementation guidance
February 2, 2026	API URL data entry fields become available in HPMS
February 18, 2026	Publication of updated technical implementation guidance for MA plans
May - August 2026	Plan testing period using machine-readable JSON files and FHIR-based API files
September 1, 2026	Deadline for completing the CY 2027 attestation in HPMS
Early September 2026	Plan preview window
September 18, 2026	"Target" deadline for production-ready CY 2027 data to be available on API URLs
October 1, 2026	Production release of the CY 2027 Medicare Plan Finder (MPF)

Frequently Asked Questions (FAQs)

Data Requirement Questions

Q: In Phase 1, there was a requirement to include a value for PCP ID. How is this being handled in Phase 2?

A: In Phase 2, the concept of PCP ID that was relevant in Phase 1 is no longer relevant. Identifier that **must be used moving forward will be NPI.**

Q: Is it possible to send providers that will only be shared with MPF and not available in the online directory generated?

A: Yes, but the handling and implication of this is still being discussed

Open Forum: Q&A

Upcoming Deadlines & Deliverables

To ensure your organization is included in Wave I, please complete the following items by the specified dates:

Due by May 5th

- Please submit the following details to your Customer Success Partner and RevSpring Data Lead:
 - **Primary Contacts:** Identify the lead Technical and Business contact(s) for this project.
 - **Participation Confirmation:** Formally confirm your intent to participate.
 - **Note:** If your organization aims to begin testing in early Q3, please notify RevSpring immediately.

Due by May 15th

- Network Crosswalk File: Submit the completed crosswalk file to the project team.



**There will be no office hours
4/17! Instead we will be hosting
our Monthly Roundtable for
Payers**

Register!

