



REVSPRING

Medicare Plan Finder Phase 2 Info Session

April 29, 2026

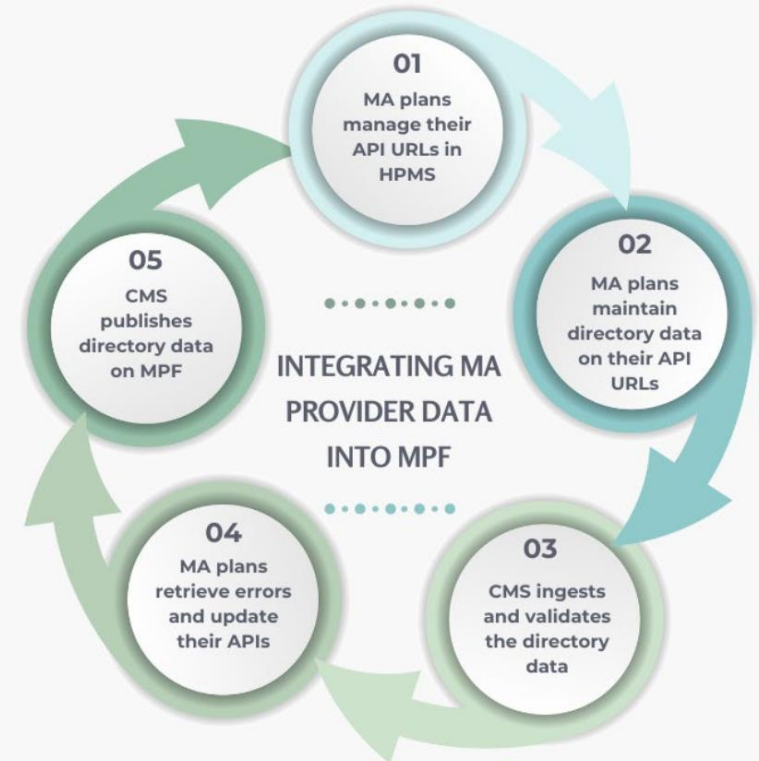
Agenda

- **Program Overview:** 2027 and data is expected to be shared for Medicare Plan Finder.
- **Testing Support:** How RevSpring will support testing
- **Customer FAQs & Action Items:** Clarifying what we need from your team to stay ahead of the regulatory curve.

Program Overview

What is Phase 2?

- All payers who offer Medicare Advantage (MA) Plans must supply provider directory data for all individual MA plans to CMS for display in Medicare Plan Finder (MPF) **beginning with Contract Year (CY) 2027.**
- Data will be supplied to CMS, leveraging either **Machine Readable JSON files or FHIR-Based JSON API Files.**
- These files are made available to CMS via a URL defined in a payer's Health Plan Management System (HPMS) Basic Contract Management module which **CMS will crawl and validate the data daily.**
- Plans will be responsible for **ensuring accuracy** of the provider data and must **attest to its accuracy annually.**



Phase 2 Implementation, Timeline and Milestone

Medicare Plan Finder Phase II Implementation

Step 1: Compliance & Resourcing Assessment

1 Submit Primary Contacts

Due May 5

Identify and send your Primary Technical Contact and Business Contact to your Customer Success Partner.

2 Confirm Participation

Due May 5

Formally confirm your intent to participate in Wave 1 with your Customer Success Partner.

3 Submit Network Crosswalk File

Due May 15

Pipe-delimited CSV: NetworkCode, MedicareContractID, MedicarePlanID, SegmentID, Plan Year 2027. Same specs as Phase I.

WAVE 1

Submit by May 15, 2026

Guaranteed inclusion



WAVE 2

Target: June 30, 2026

For submissions after May 15
Inclusion not guaranteed

KEY DATES

- May 5**
Contacts & confirmation due
- May 15**
Network Crosswalk File due — Wave 1
- June 30**
Wave 2 target date
- Late May**
Testing window opens
- Sept 1**
2027 HPMS attestation deadline
- Oct 1**
MPF 2027 production release

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Step 2: Technical Requirement Baseline

Establish the data standards needed for a successful Phase II integration.

- **Data Standards:** In order to support Phase II, clients must supply a **Network Crosswalk File**. The file enables RevSpring to filter to and generate the necessary data for compliance
 - **Format:** Pipe-delimited .txt
 - **Naming Convention:** <CLIENT_CODE>_Sunfire_Network_YYYYMMDD.txt
 - **Delivery Location:** AWS or GCP - Include in your provider dataset

Network Crosswalk File

Field Name	Type	Max Length	Description	Example
NetworkCode	Alphanumeric	20	Unique identifier for the carrier network. (Note: This must match the NetworkCode on your Provider file).	MCRADV
MedicareContractID	Alphanumeric	5	The CMS Contract ID of the plan.	H1234
MedicarePlanID	Alphanumeric	3	The CMS Plan ID.	001
MedicareSegmentID	Alphanumeric	3	The CMS Segment ID. If a Plan is not segmented, submit 000	001
PlanYear	Numeric	4	The year the plan is active.	2027

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Step 3: Data Validation & Gap Analysis (May-August)

Validation Check	Action Item
Source of Truth	Use the customer-provided MedicareContractID and NetworkCode to validate all incoming data files.
File Validation	Check the network crosswalk file to ensure compliance with the defined specification, specifically on the distinct values for CMS contract information to prevent data integrity issues
Join Integrity	Ensure the NetworkCode in the crosswalk file matches the provider file exactly.

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Step 4: CMS Submission Readiness

Final verification to ensure file acceptance by CMS.

- **Index File URL(s) Generation:** RevSpring will generate and provide the necessary Index File URL(s) based on CMS standards (per contract ID per Contract Year). Additionally, RevSpring will ensure the index file is accessible to CMS for daily crawls
- **FHIR Based JSON File Compliance:** Files are generated per CMS specifications and make sure they are accessible for download via the Index File.
- **Feedback Loops:** More to come as CMS releases details on the Validation process

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RevSpring Validations

Throughout the processing and generation of MPF Phase II data, RevSpring will ensure the following:

- Relevant MA data is stored in a compliant PDex Plan-Net 1.2.0 FHIR structure
- The following FHIR resources can be generated in the required format
 - InsurancePlan
 - Location
 - Organization (Network)
 - Organization (Facility)
 - OrganizationAffiliation
 - Practitioner
 - PractitionerRole
- Index File(s) and Contract Bundle(s) meet the specified CMS requirements for download

Frequently Asked Questions (FAQs)

Data Transfer Questions

Q: Will there be any 3rd parties involved in the data transfer?

A: To our knowledge no 3rd parties are involved in Phase II. Phase II is intended to allow a direct data exchange between plans and CMS.

Open Forum: Q&A

Upcoming Deadlines & Deliverables

To ensure your organization is included in Wave I, please complete the following items by the specified dates:

Due by May 5th

- Please submit the following details to your Customer Success Partner and RevSpring Data Lead:
 - **Primary Contacts:** Identify the lead Technical and Business contact(s) for this project.
 - **Participation Confirmation:** Formally confirm your intent to participate.
 - **Note:** If your organization aims to begin testing in early Q3, please notify RevSpring immediately.

Due by May 15th

- Network Crosswalk File: Submit the completed crosswalk file to the project team.