



REVSPRING

# Medicare Plan Finder Phase 2 Info Session

April 29, 2026

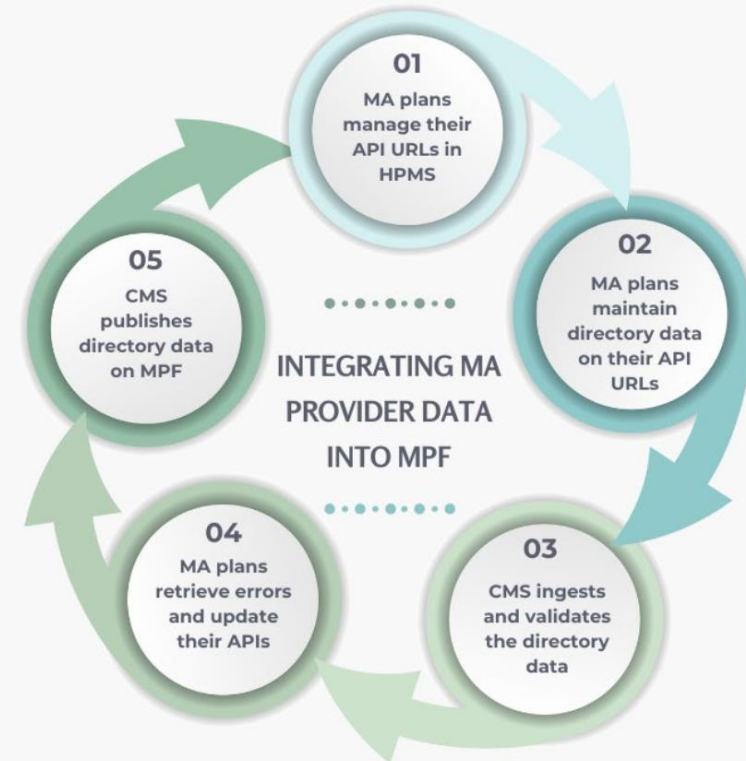
# Agenda

- **Program Overview:** 2027 and data is expected to be shared for Medicare Plan Finder.
- **Testing Support:** How RevSpring will support testing
- **Customer FAQs & Action Items:** Clarifying what we need from your team to stay ahead of the regulatory curve.

# Program Overview

# What is Phase 2?

- All payers who offer Medicare Advantage (MA) Plans must supply provider directory data for all individual MA plans to CMS for display in Medicare Plan Finder (MPF) **beginning with Contract Year (CY) 2027.**
- Data will be supplied to CMS, leveraging either **Machine Readable JSON files or FHIR-Based JSON API Files.**
- These files are made available to CMS via a URL defined in a payer's Health Plan Management System (HPMS) Basic Contract Management module which **CMS will crawl and validate the data daily.**
- Plans will be responsible for **ensuring accuracy** of the provider data and must **attest to its accuracy annually.**

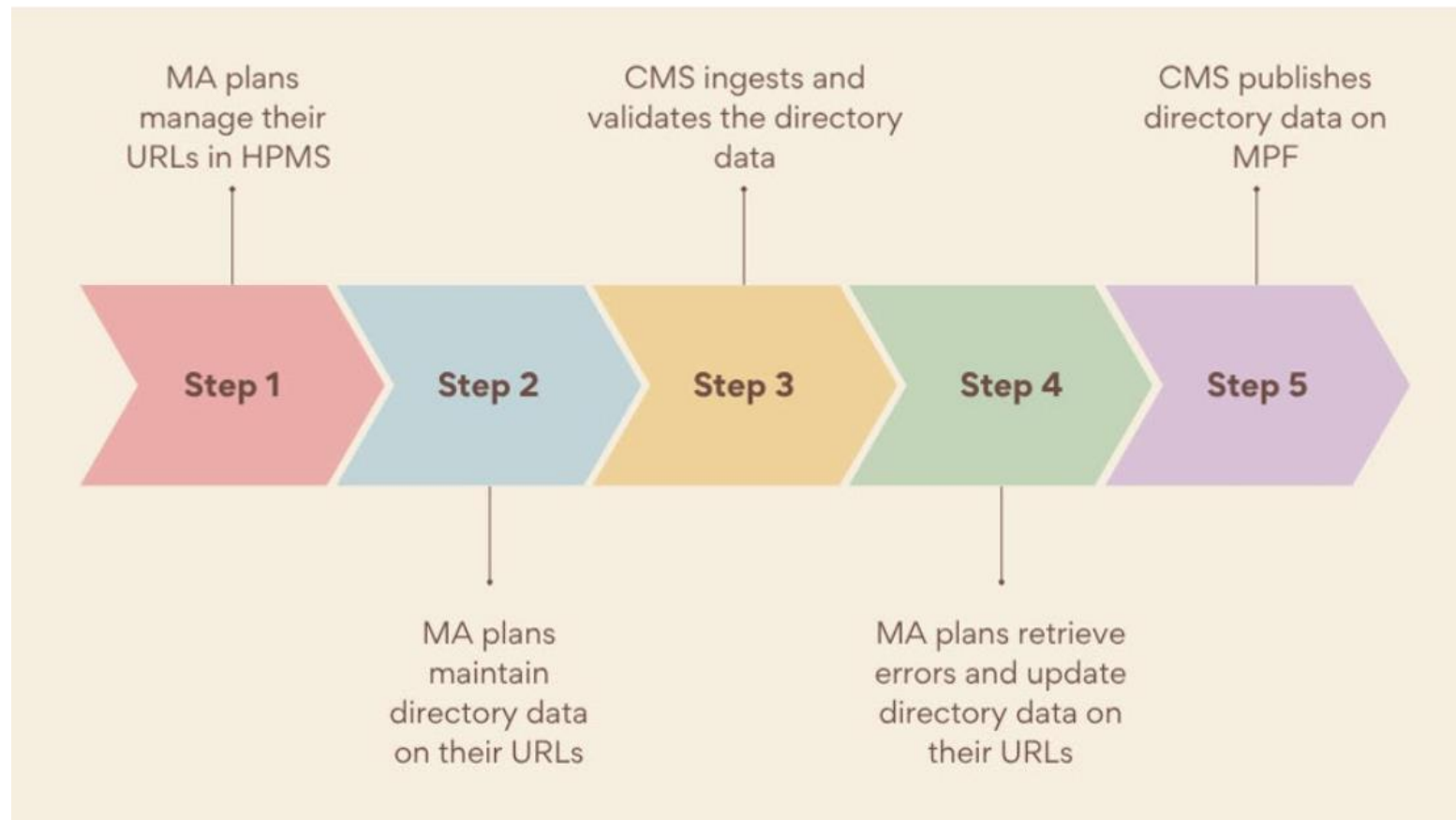


# Key Clarifications from CMS

On May 1st, CMS released further clarifications on Phase II:

- **HPMS URL Clarity:** CMS asks that when entering the URL into your HPMS, MA organizations indicate whether the URL points to machine-readable JSON or FHIR-based JSON files.
- **Data Accuracy:** MA organizations must ensure that only current in-network providers and facilities are included in the directory data supplied to MPF.
- **Data Validation:** Data will be validated to ensure that the below is met. CMS will not be validating accuracy:
  - The provider directory URLs defined in HPMS are functional and publicly accessible.
  - The machine-readable JSON files and FHIR-based JSON files adhere to CMS' technical specifications.
  - The provider directory data adheres to CMS' field-level specifications.
  - There are records for all individual (not employer-only) plan/segments offered by the MA organization.
  - The provider directory has been updated at least every 30 days.

# CMS Data Processing Overview



# Phase 2 Implementation, Timeline and Milestone

# Medicare Plan Finder Phase II Implementation

## Step 1: Compliance & Resourcing Assessment

### 1 Submit Primary Contacts

Due May 5

Identify and send your Primary Technical Contact and Business Contact to your Customer Success Partner.

### 2 Confirm Participation

Due May 5

Formally confirm your intent to participate in Wave 1 with your Customer Success Partner.

### 3 Submit Network Crosswalk File

Due May 15

Pipe-delimited CSV: NetworkCode, MedicareContractID, MedicarePlanID, SegmentID, Plan Year 2027. Same specs as Phase I.

#### WAVE 1

**Submit by May 15, 2026**

Guaranteed inclusion



#### WAVE 2

**Target: June 30, 2026**

For submissions after May 15  
Inclusion not guaranteed

#### KEY DATES

- May 5**  
Contacts & confirmation due
- May 15**  
Network Crosswalk File due — Wave 1
- June 30**  
Wave 2 target date
- Late May**  
Testing window opens
- Sept 1**  
2027 HPMS attestation deadline
- Oct 1**  
MPF 2027 production release

# Medicare Plan Finder Phase II Implementation

## Step 2: Technical Requirement Baseline

Establish the data standards needed for a successful Phase II integration.

- **Data Standards:** In order to support Phase II, clients must supply a **Network Crosswalk File**. The file enables RevSpring to filter to and generate the necessary data for compliance
  - **Format:** Pipe-delimited .txt
  - **Naming Convention:** <CLIENT\_CODE>\_Sunfire\_Network\_YYYYMMDD.txt
  - **Delivery Location:** AWS or GCP - Include in your provider dataset

# Network Crosswalk File

Field Name	Type	Max Length	Description	Example
<b>NetworkCode</b>	Alphanumeric	20	Unique identifier for the carrier network.  <b>(Note: This must match the NetworkCode on your Provider file).</b>	MCRADV
<b>MedicareContractID</b>	Alphanumeric	5	The CMS Contract ID of the plan.	H1234
<b>MedicarePlanID</b>	Alphanumeric	3	The CMS Plan ID.	001
<b>MedicareSegmentID</b>	Alphanumeric	3	The CMS Segment ID. If a <b>Plan is not segmented, submit 000</b>	001
<b>PlanYear</b>	Numeric	4	The year the plan is active.	2027

# Medicare Plan Finder Phase II Implementation

## Step 3: Data Validation & Gap Analysis (May-August)

<b>Validation Check</b>	<b>Action Item</b>
Source of Truth	Use the customer-provided MedicareContractID and NetworkCode to validate all incoming data files.
File Validation	Check the network crosswalk file to ensure compliance with the defined specification, specifically on the distinct values for CMS contract information to prevent data integrity issues
Join Integrity	Ensure the NetworkCode in the crosswalk file matches the provider file exactly.

# Medicare Plan Finder Plan Phase II Implementation

## Step 4: CMS Submission Readiness

Final verification to ensure file acceptance by CMS.

- **Index File URL(s) Generation:** RevSpring will generate and provide the necessary Index File URL(s) based on CMS standards (per contract ID per Contract Year). Additionally, RevSpring will ensure the index file is accessible to CMS for daily crawls
- **FHIR Based JSON File Compliance:** Files are generated per CMS specifications and make sure they are accessible for download via the Index File.
- **Feedback Loops:** More to come as CMS releases details on the Validation process

# Medicare Plan Finder Plan Phase II Implementation

## CMS Testing Plan

The CMS testing period will include the following activities:

- MA organizations will enter and maintain their provider directory URLs in HPMS.
- MA organizations will build, maintain, and publish their FHIR-based JSON files.
- CMS will crawl the provider directory URLs, as defined in HPMS, to extract and ingest the directory data.
- CMS will validate the provider directory data and produce findings.
- MA organizations will access their validation findings in HPMS and adjust their machine-readable FHIR-based JSON files accordingly.

# Medicare Plan Finder Plan Phase II Implementation

## RevSpring Testing Plan

**RevSpring** will be responsible for ensuring the following during testing:

- The provider directory URLs defined in HPMS are functional and publicly accessible
- The FHIR-based JSON files adhere to CMS' technical specifications
- The provider directory data adheres to CMS' field-level specifications
- The provider directory has been updated at least every 30 days

**Clients** will be responsible for ensuring the following during testing:

- The crosswalk information shared contains all individual (not employer-only) plan/segments offered
- If necessary, data updates are made to ensure that CMS' field-level specifications are met

# Medicare Plan Finder Plan Phase II Implementation

## CMS Testing Plan

Throughout the processing and generation of MPF Phase II data, RevSpring will ensure the following:

- Relevant MA data is stored in a compliant PDex Plan-Net 1.2.0 FHIR structure
- The following FHIR resources can be generated in the required format
  - InsurancePlan
  - Location
  - Organization (Network)
  - Organization (Facility)
  - OrganizationAffiliation
  - Practitioner
  - PractitionerRole
- Index File(s) and Contract Bundle(s) meet the specified CMS requirements for download

# Frequently Asked Questions (FAQs)

# Process and Workflow Questions

Q: Should pharmacy data be included?

A: **No.** CMS collects Part D pharmacy network data for MPF using a separate bi-weekly process in HPMS

Q: Should provider groups be included?

A: **No.** Organizations should include the providers that comprise groups individually.

# Data Requirements

**Q:** Must supplemental benefit provider types (e.g., dental, vision, hearing) be included in this new MA provider directory requirement?

**A:** All contracted providers, including those administering supplemental benefits, must be included in the MPF MA provider directory data.

**Q:** Does the Last Updated field indicate when the practitioners or provider record was last updated on the MA organization's FHIR server?

**A:** This date represents when a provider or practitioner's record was last updated on the MA organization's FHIR Server.

# Open Forum: Q&A

# Upcoming Deadlines & Deliverables

To ensure your organization is included in Wave I, please complete the following items by the specified dates:

## Due by May 5th

- Please submit the following details to your Customer Success Partner and RevSpring Data Lead:
  - **Primary Contacts:** Identify the lead Technical and Business contact(s) for this project.
  - **Participation Confirmation:** Formally confirm your intent to participate.
    - **Note:** If your organization aims to begin testing in early Q3, please notify RevSpring immediately.

## Due by May 15th

- Network Crosswalk File: Submit the completed crosswalk file to the project team.